



Madrid, October 14th, 2024

Making Science Group, S.A. (hereinafter, "Making Science" or the "Company"), pursuant to Article 17 of Regulation (EU) No. 596/2014 on market abuse, and Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity (hereinafter, "BME Growth"), hereby discloses the following information:

OTHER RELEVANT INFORMATION

With the goal of providing greater transparency and offering recurring information to the securities market, the Company would like to inform the following:

Making Science issued bonds with a value of twelve million euros under the so-called "Making Science 2021 Bond Issuance Program," which was registered in the Alternative Fixed-Income Market ("MARF") in October 2021, with a maturity date of October 13th, 2024, a program that has concluded with its full payment today.

The Company engaged in bilateral negotiations with each of the bondholders on May 14th, 2024, with holders of bonds valued at eight million six hundred thousand euros, who were paid the principal plus accrued interest at the disbursement date of the repurchase, and today, a payment of three million four hundred thousand euros plus the corresponding interest was made.

With this, Making Science has completed the payment of the twelve million euros corresponding to this bond issuance program, which allows it to have the appropriate financial structure for the third phase of the company's growth, which includes a syndicated loan, led by EBN, for an amount of nine million euros, as previously reported to the market.

Both operations are part of the international expansion process, which includes the recent incorporation of the SOPEF II fund (Spain Oman Private Equity Fund), managed by MCH Private Equity. SOPEF II and Making Science Group will finance up to 40 million euros for the growth of its subsidiary Making Science Marketing & AdTech over the next two years, as reported to the market in Privileged Information on July 31, 2024.

In compliance with Circular 3/2020 of BME MTF Equity, it is expressly noted that the information communicated herein has been prepared under the sole responsibility of the Company and its current administrators.

Sincerely,

José Antonio Martínez Aguilar
CEO of Making Science Group, S.A.